

Prolific Mining Jurisdiction With Infrastructure Access



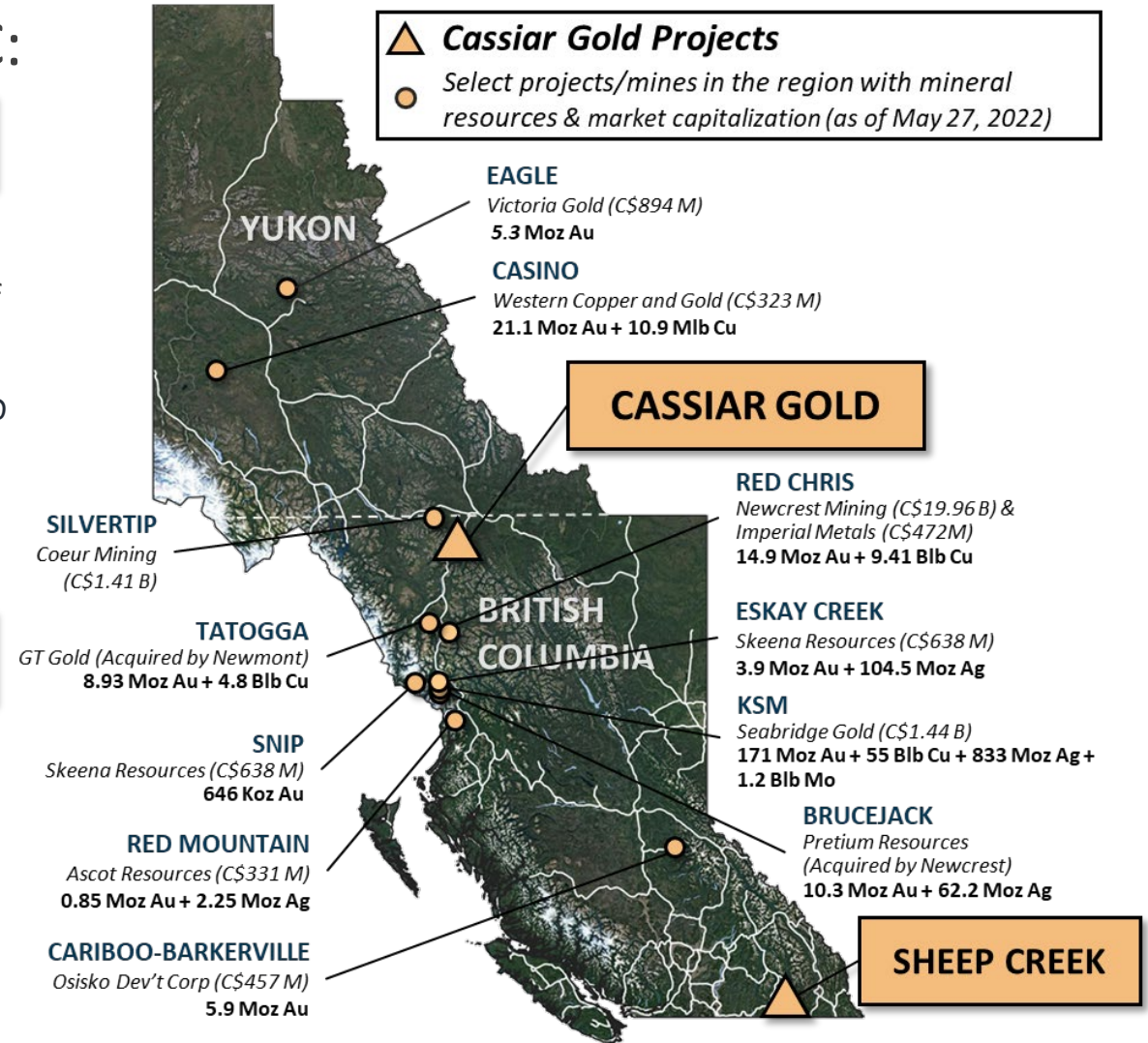
Two important **orogenic gold districts** in BC:

1 **Cassiar Gold** FLAGSHIP PROPERTY

- 100% owned, 59,000 ha property with +15 km strike of gold targets
- Site of historical Cassiar Gold Rush with total historic gold production of 425,000 oz¹
- CASSIAR NORTH:** NI43-101 Inferred Resource estimate of 1.4 Moz Au @ 1.14 g/t Au² with significant resource expansion potential
- CASSIAR SOUTH:** Multiple high-grade (10-20 g/t Au)¹ vein targets with access from 25 km of underground workings

2 **Sheep Creek**

- 3rd largest past-producing orogenic gold district in BC with historical gold production (1899 - 1951) of 742,000 oz Au @ 14.7 g/t Au³
- 60-70 known veins at the camp with little exploration carried out since the 1950s
- Excellent exploration potential** – review underway for exploration opportunities and approaches in 2022



¹ Cowley, 2017. NI43-101 Technical Report on the Cassiar Gold Property, British Columbia, Canada, for China Minerals Mining Corp, June 26, 2017, revised Oct. 2, 2017, and references therein

² Zelligan, Moors, Jollette, April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

³ August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.