



August 2022

## **GoviEx Uranium Ethics Statement**

We take all misconduct very seriously, whether committed by senior managers or employees or by suppliers, contractors or other agents connected to or doing business with the company or its subsidiaries (collectively, "GoviEx").

Pursuant to the procedures for handling of complaints under our Whistle Blowing Policy, if a stakeholder believes that the actions of anyone (or a group of people) involved in business with GoviEx do or could constitute misconduct, we strongly encourage them to report such misconduct immediately. Although it is impossible to list all of the practices and conduct we are concerned about, we would expect them to report:

- Criminal conduct;
- Fraud or deliberate error in the preparation, evaluation, review or audit of any of our financial statements;
- Fraud, misappropriation or other questionable practices related to the preparation or maintenance of our financial records;
- Misrepresentations or false statements to or by a senior officer or accountant regarding a matter contained in our financial records, financial reports or audit reports;
- Deviations from full and fair reporting of our financial condition;
- Failure to comply with, or efforts to circumvent, our internal compliance policies or internal control over financial reporting;
- Failure to comply with legal or regulatory obligations;
- Actions that endanger health or safety, or might cause environmental damage; and
- Actions designed to that have the effect of concealing any of the foregoing.

You are encouraged to talk to your supervisors, managers or other appropriate personnel should you become aware of any misconduct. However, if for any reason you are not comfortable making a report directly to your supervisor or manager, you may, pursuant to our Whistle Blower Policy, make a report in confidence by letter, email or telephone to: the Chair of the Audit Committee, CEO, Corporate Secretary or the Company's Auditor.

The Audit Committee (at least quarterly) discusses the Company's Risk Management and Internal Financial and Accounting Controls, and Management Information Systems with management to ascertain if any matters need addressing