

Capital Structure

** As of December 31, 2021*

	Current
Basic Shares Outstanding (M)	117.4
Options (M) - <i>wt. av. C\$0.73</i>	3.7
Warrants (M) - <i>wt. av. C\$0.40</i>	2.8
Fully Diluted Shares Outstanding (C\$M)	124.0
Market Capitalization (C\$M)	\$71.9
Cash (C\$M)	\$10.5
Enterprise Value (C\$M)	\$61.4
Project Ownership	100%