

Capital Structure

As of December 7, 2023	Current
Shares Outstanding (M) – Basic	190.7M
Options (M) – wt. av. C\$0.49	5.6M
Warrants (M) – wt. av. C\$0.24	19.8M
Shares Outstanding (M) – Fully	216.1M
Wawa Gold Project Ownership	100%